

2008-2013 CAPITAL IMPROVEMENT PROGRAM

**SCHEDULE 2**  
**SUMMARY OF 2008-13 CAPITAL IMPROVEMENT PROGRAM**  
**BY SOURCE OF FUNDS**  
(In Thousands of Dollars)

| <b>Source of Funds</b>                    | <b>2008-09</b>      | <b>2009-10</b>      | <b>2010-11</b>      | <b>2011-12</b>    | <b>2012-13</b>      | <b>Total</b>        |
|---|---------------------|---------------------|---------------------|-------------------|---------------------|---------------------|
| <b>Operating Funds:</b>                   |                     |                     |                     |                   |                     |                     |
| General Funds                             | \$ 6,125            | \$ 9,326            | \$ 8,047            | \$ 7,947          | \$ 11,223           | \$ 42,668           |
| Parks and Preserves                       | 107,624             | 38,246              | 38,063              | 41,188            | 42,158              | 267,279             |
| Transit 2000                              | 50,320              | 46,387              | 56,380              | 42,151            | 7,904               | 203,142             |
| Development Services                      | 89                  | 250                 | 134                 | -                 | -                   | 473                 |
| Capital Construction                      | 28,479              | 21,085              | 21,523              | 21,793            | 22,067              | 114,947             |
| Arizona Highway Users                     | 73,716              | 64,936              | 73,721              | 80,944            | 81,503              | 374,820             |
| Public Transit                            | 10,957              | 6,670               | 7,693               | 10,368            | 32,653              | 68,341              |
| Community Reinvestment                    | 1,465               | 1,040               | 900                 | 900               | 900                 | 5,205               |
| Community Development Block Grants (CDBG) | 3,358               | 560                 | 560                 | 560               | 200                 | 5,238               |
| HOPE Grant                                | 535                 | -                   | -                   | -                 | -                   | 535                 |
| Other Restricted                          | 4,056               | -                   | -                   | -                 | -                   | 4,056               |
| Grant Funds                               | 18,666              | 260                 | -                   | -                 | -                   | 18,926              |
| <b>Enterprise Funds:</b>                  |                     |                     |                     |                   |                     |                     |
| Aviation                                  | 86,605              | 42,303              | 26,190              | 52,696            | 19,642              | 227,436             |
| Water                                     | 103,800             | 141,075             | 102,562             | 112,482           | 132,286             | 592,205             |
| Wastewater                                | 81,061              | 39,775              | 62,395              | 40,206            | 67,096              | 290,533             |
| Solid Waste                               | 3,745               | 3,091               | 2,380               | 2,389             | 3,013               | 14,618              |
| Convention Center                         | 3,764               | 6,933               | 1,388               | 4,520             | 3,360               | 19,965              |
| <b>TOTAL OPERATING FUNDS</b>              | <b>\$ 584,365</b>   | <b>\$ 421,937</b>   | <b>\$ 401,936</b>   | <b>\$ 418,144</b> | <b>\$ 424,005</b>   | <b>\$ 2,250,387</b> |
| <b>Bond Funds:</b>                        |                     |                     |                     |                   |                     |                     |
| <b>Property Tax Supported:</b>            |                     |                     |                     |                   |                     |                     |
| 2006 Various Purpose                      | \$ 218,895          | \$ 183,634          | \$ 161,067          | \$ -              | \$ -                | \$ 563,596          |
| 2001 Various Purpose                      | 49,699              | 817                 | -                   | -                 | -                   | 50,516              |
| 1989 Historic Preservation                | 312                 | -                   | -                   | -                 | -                   | 312                 |
| 1988 Various Purpose                      | 1,955               | -                   | -                   | -                 | -                   | 1,955               |
| <b>Nonprofit Corporation Bonds:</b>       |                     |                     |                     |                   |                     |                     |
| Aviation                                  | 372,656             | 266,282             | 183,513             | 213,523           | 185,503             | 1,221,477           |
| Convention Center                         | 9,088               | -                   | -                   | -                 | -                   | 9,088               |
| Golf                                      | 113                 | -                   | -                   | -                 | -                   | 113                 |
| Solid Waste                               | 58,050              | 6,529               | 12,811              | 12,125            | 4,824               | 94,339              |
| Transit 2000                              | 117,774             | 13,458              | -                   | -                 | -                   | 131,232             |
| Wastewater                                | 71,674              | 36,355              | 69,444              | 81,862            | 162,068             | 421,403             |
| Water                                     | 163,431             | 96,182              | 71,885              | 107,590           | 370,820             | 809,908             |
| Other                                     | 55,171              | 100                 | -                   | -                 | -                   | 55,271              |
| <b>TOTAL BOND FUNDS</b>                   | <b>\$ 1,118,818</b> | <b>\$ 603,357</b>   | <b>\$ 498,720</b>   | <b>\$ 415,100</b> | <b>\$ 723,215</b>   | <b>\$ 3,359,210</b> |
| <b>Other Capital Funds:</b>               |                     |                     |                     |                   |                     |                     |
| Impact Fees                               | \$ 148,998          | \$ 13,323           | \$ 5,000            | \$ -              | \$ 12,300           | \$ 179,621          |
| Passenger Facility Charge                 | 49,718              | 20,703              | 15,680              | 10,444            | 9,011               | 105,556             |
| <b>Other Cities' Share -</b>              |                     |                     |                     |                   |                     |                     |
| SROG and Val Vista                        | 58,664              | 6,755               | 23,749              | 31,861            | 115,618             | 236,647             |
| Solid Waste Remediation                   | 2,764               | 1,470               | 700                 | 1,244             | 700                 | 6,878               |
| Capital Grants                            | 160,401             | 38,393              | 55,046              | 47,296            | 63,413              | 364,549             |
| Federal, State and Other Participation    | 15,294              | 18,168              | 28,697              | 37,739            | 33,457              | 133,355             |
| Parks Capital Gifts                       | 3,385               | -                   | -                   | -                 | -                   | 3,385               |
| Private Participation                     | 3,765               | 876                 | -                   | -                 | -                   | 4,641               |
| Capital Reserves                          | 32,266              | -                   | -                   | -                 | 500                 | 32,766              |
| Other Capital                             | 10,962              | -                   | -                   | -                 | -                   | 10,962              |
| <b>TOTAL OTHER CAPITAL SOURCES</b>        | <b>\$ 486,217</b>   | <b>\$ 99,688</b>    | <b>\$ 128,872</b>   | <b>\$ 128,584</b> | <b>\$ 234,999</b>   | <b>\$ 1,078,360</b> |
| <b>TOTAL SOURCES</b>                      | <b>\$ 2,189,400</b> | <b>\$ 1,124,982</b> | <b>\$ 1,029,528</b> | <b>\$ 961,828</b> | <b>\$ 1,382,219</b> | <b>\$ 6,687,957</b> |